

6% Class C Preference Shares

Invest in solar. Invest in the power of our community.

We Are Community Energy Development Co-Op

Our mission is to accelerate the adoption of solar power in Ontario. We believe that renewable energy should be accessible to everyone. It is good for the environment and it is good for business. Our member-owned community solar projects generate prosperity for our investors and actively address climate change. We build projects that power progress.

By investing in CED Co-op, you can profit from the clean energy transition. You'll know exactly what your investments are funding – community power, where the input is sunlight, and the output is clean electricity. Investing in solar power provides local economic benefits, generates returns that help increase the capacity of organizations, and empowers communities to meet their environmental targets for reducing greenhouse gas emissions. **Join us and invest with impact.**

Why invest in solar?

Powering a better world

You want to create a better world. So do we. Together, we can make a difference. We believe shared values make for great partnerships. Climate change threatens our social progress. Investing in solar is an active strategy to help ensure that hard-won social gains are protected from future disruption. Climate justice is a key pillar for creating a better society.

Local economic development

All of the money paid for electricity currently flows out of our communities. By investing in local power generation, in partnership with CED Co-op, all of the money paid for electricity from our installations stays local where it is generated – benefiting investors, service providers and employers. Green power is good for you and your community.

Meet greenhouse gas emissions targets

Communities across Ontario are committing to reducing greenhouse gas emissions. For example, Waterloo Region has set a goal of a 50% reduction by 2030 (<https://www.50by30wr.ca/>). It will take the actions of all of us, as individuals and organizations, to achieve these targets. We provide an investment opportunity that creates a path to realize these GHG reductions.

Diversify and divest from fossil fuels

Environmentally-conscious investors are affecting positive change by divesting their holdings in traditional energy sources and directly funding renewables technology. The ongoing electrification of transportation and industry provides a historic opportunity to diversify your portfolio and support initiatives that contribute to stabilizing climate change.

How Investment Shares work

1 Share is \$5

Each Class C Preference Share costs \$5 (1 share = \$5). The value of each share will always be \$5 and is not subject to market fluctuations. The minimum investment is \$5,000 (1,000 shares).

Preferred Rate

The projected annual return rate of Class C Preference Shares is 6%. Dividends are declared quarterly at the discretion of the Board of Directors.

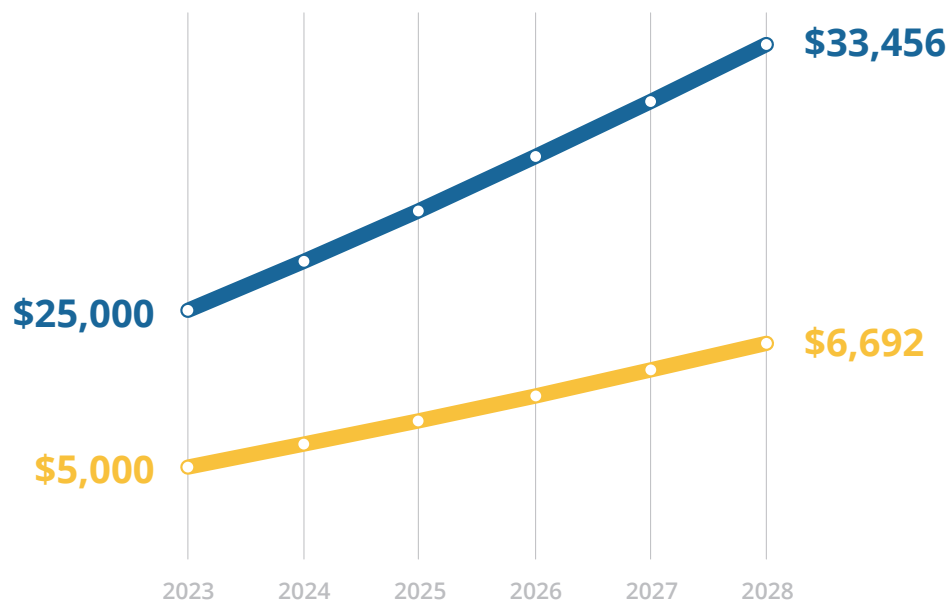
Dividends

Share dividends are currently paid as additional Class C Preference Shares. These shares are reinvested and pay the same dividends as your original investment.

Investment Types

Investments in CED Co-op can be registered or non-registered. Registered investments can be held in an RRSP, RRIF or TFSA.

Class C Preference Investment Shares are anticipated to grow at an annual rate of 6% over the next 5 years (1.5% declared quarterly).



A \$25,000 investment will earn \$8,456 over the next 5 years.

A \$5,000 investment will earn \$1,692 over the next 5 years.

*The graph depicts a 6% annual growth rate compounded with quarterly dividends reinvested.**

What type of investor is best suited for CED Co-op's Investment Share Offering?

- Investors seeking steady, compounding gains over a flexible time frame.
- Those looking to invest with impact.
- Those with a low risk tolerance looking to avoid market volatility.
- Those who support local economic development that has global benefits.
- Those divesting from fossil fuels.
- Investors who desire to support the renewable energy transition.

It's easy to start investing with CED Co-op.

1 Become a Member

Membership is not mandatory to invest, but we encourage our investors to join. Membership is open to any person who lives in Ontario and is 16 years of age and older. Investing is open to those 18 years or older. Each CED Co-op member pays \$10 for one membership share (only one per member) entitling them to one vote.

2 Purchase Shares

Purchase a minimum investment of \$5,000 (1,000 shares). Visit our website to learn more about investing, or contact us directly to make your purchase. Class C Preference shares in the current offering are only available for a limited time. For full details please refer to the Offering Statement, available at www.cedco-op.com.

3 Grow Your Investment

Your investment dividends will be paid as additional Class C Shares in CED Co-op. By reinvesting your dividends, you can take advantage of compounding to maximize your returns. Enjoy the peace of mind knowing that your investment is backed by the sun, immune to market fluctuations, and is making a positive impact!

Terms and conditions apply. For full details please refer to the Offering Statement.

*Dividends for Class C Preference Shares are paid quarterly and are not guaranteed. 6% is the projected annual rate of return. Dividends are declared at the discretion of Community Energy Development Co-operative's Board of Directors. Class C Preference Shares are not insured by the Financial Services Regulator Authority of Ontario or any similar public agency. Class C Preference Shares will be sold by Offering Statement only, on a first come, first served basis.